## Format of Holding of Specified securities

- 1. Name of Listed Entity: **RELIANCE CAPITAL LIMITED**
- 2. Scrip Code/Name of Scrip/Class of Security: RCAP, RELCAPITAL, EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg.31(1)(b)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2024
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares	-	No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
С	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
d	Whether the Listed Entity has any shares in locked-in?	-	No
е	Whether any shares held by promoters are pledge or otherwise encumbered?	-	yes

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Share holders	No of fully paid up equity shares held	shares	No of Shares Under lying Depository Receipts	Shares Held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Vo	ting Right secul	s held in each ities		Outstanding converttible securities (Including	conversion of convertible	Locked	ber of in Shares	Number o pledge other encum	ed or wise	Number of equity shares held in dematerialized form
									Voting R		Total as a % of (A+B+C)	Warrants)	Securities (as a percentage of diluted share capital)	No.	As a % of total Shares held	No.	As a % of total Shares held	
	400	/mn		9.0		0.000		Class X	Class Y	Total			0.00					0.00
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(1)	()	I	(X)	(XI)	(2	XII)	(XI	II)	(XIV)
(A)	Promoter & Promoter Group	5	22 26 366	0	0	22 26 366	0.88	22 26 366	0	22 26 366	0.88	0	0.88	0	0.00	1 30 000	5.84	22 26 366
(B)	Public	7 48 992	24 88 82 536	0	0	24 88 82 536	98.49	24 88 82 536	0	24 88 82 536	98.49	0	98.49	0	0.00	0	0	24 65 04 711
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
(C2)	Shares held by Employes Trusts	1	16 00 000	0	0	16 00 000	0.63	16 00 000	0	16 00 000	0.63	0	0.63	0	0.00	0	0	16 00 000
	Total:	7 48 998	25 27 08 902	0	0	25 27 08 902	100.00	25 27 08 902	0	25 27 08 902	100.00	0	100.00	0	0.00	1 30 000	0.05	25 03 31 077

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Share holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts		Share holding as a % of total no of shares (calculated as per SCRR,		sei	ghts held in each curities		No of Shares Underlying Outstanding converttible securities	Shareholding as a % assuming full conversion of convertible Securities (as a	in Sha	res	or otherwise er	ncumbered	Number of equity shares held in dematerialized form
								1957 (VIII) As a % of (A+B+C2	NO	of Voting R	agnts	Total as a % of (A+B+C)	(Including Warrants)	percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	ı	(X)	(XI)	(XII	)	(XIII)	)	(XIV)
(1)	Indian		_														_		
(a)	Individuals/Hindu undivided Family		2	2 91 961	0	-	2 91 961	0.12	2 91 961	0	2 91 961	0.12	0	0.12					2 91 961
	Anil D. Ambani		0	0	0	0	0		0	0	_		0	0.00		0.00		0.00	0
	Tina A. Ambani		1	2 63 474	0	-	2 63 474	0.10	2 63 474	0			0	0.10			0		2 63 474
	Jai Anmol A. Ambani		1	28 487	0	0	28 487	0.01	28 487	0	28 487	0.01	0	0.01	0	0.00	0	0.00	28 487
	Jai Anshul A. Ambani		0	0	0	0	0		0		0	0.00	0	0.00	0		0	0.00	0
	Kokila D. Ambani (*)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0		0	0			0	0.00	0		0	0.00	0
(d)	Any Other		3	19 34 405	0	0	19 34 405	0.77	19 34 405	0	19 34 405	0.77	0	0.77	0	0.00	1 30 000	6.72	19 34 405
	Reliance Innoventures Private Limited		1	4 450	0	0	4 450	0.00	4 450	0	4 450	0.00	0	0.00	0	0.00	0	0.00	4 450
	Reliance Inceptum Private Limited		1	1 53 964	0	0	1 53 964	0.06	1 53 964	0	1 53 964	0.06	0	0.06	0	0.00	1 30 000	84.44	1 53 964
	Reliance Infrastructure Consulting and Engineers Private Limited		1	17 75 991	0	0	17 75 991	0.70	17 75 991	0	17 75 991	0.70	0	0.71	0	0.00	0	0.00	17 75 991
	Reliance Infrastructure Management Private Limited		0	0	0	0	0	0.00	0	0	0		0	0.00				0.00	
	Sub-Total (A)(1)		5	22 26 366	0	0	22 26 366	0.88	22 26 366	0	22 26 366	0.88	0	0.88	0	0	1 30 000	5.84	22 26 366
(2) (a)	Foreign Individuals (Non-Resident																		
` '	Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0		0	0.00		0.00			0
(b)	Government		0	0	0		0		0		_		0	0.00				0.00	
(c)	Institutions		0	0	-	0	0		0				0	0.00					
(d)	Foreign Portfolio Investor		0	0			0		0		·		0						
(e)	Any Other		0	0	-		0		0				0						_
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		5	22 26 366	0	0	22 26 366	0.88	22 26 366	0	22 26 366	0.88	0	0.88	0	0.00	1 30 000	5.84	22 26 366

(\*) As per disclosure, pursuant to Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from the Promoters along with Persons Acting in Concert, 12,65,000 (0.50%) equity shares were purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS). The same have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights / interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Share holders	No of fully paid up equity shares held	No of Partly paid-up equity shares	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number o		ights held in eac ecurities	h class of	No of Shares Underlying Outstanding converttible securities	Shareholding as a % assuming full conversion of convertible	Number of Sha	f Locked in ares	pledged o	of Shares or otherwise onbered	Number of equity shares held in dematerialized form	Sub-cate	gorization	of shares
					held	Receipts		(1115102)	No o	of Voting R	tights	Total as a % of (A+B+C)	(Including Warrants)	Securities (as a percentage of diluted share	No.	As a % of total Shares	No.	As a % of total Shares		Sharehol	ding (No. o under	of shares)
									Class X	Class Y	Total					held		held		Sub category (i)	Sub category (ii)	Sub category (iii)
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	(II)	()	(III)	(XIV)			
(1)	Institutions (Domestic)		28	0.000	-		0.000	0.00	0.000		0.000	0.00		0.00		0.00		0.00	1 001			-
(a) (b)	Mutual Funds Venture Capital Funds		28	2 968	0	•	2 968		2 968		2 968		0		0				1 361 0	0		
(c)	Alternate Investment Funds		0	0			0		0				0						0			-
(d)	Banks		16	52 921	0	-	52 921	0.02	52 921		52 921	0.02	0						52 921	0		
(e)	Insurance Companies		2	75 03 304	0	0	75 03 304	2.97	75 03 304	0	75 03 304		0					0.00	75 03 304	0	0	
	Life Insurance Corporation of India		1	74 74 761	0	0	74 74 761		74 74 761	0	74 74 761	2.96	0	2.96	0				74 74 761	0	0	
(f)	Provident Funds/Pension Funds		0	0	0		0		0	0	0		0						0			-
(g)	Asset Reconstruction Companies		0	0		-	0	0.00	0	0	0	0.00	0					0.00	0			
(h)	Soveregin Wealth Funds		0	0		Ŭ	0		0	0	0		0						0			
(i)	NBFC Registered with RBI		9	4 333	0		4 333	0.00	4 333		4 333		0						4 333	0		-
(J)	Other Financial Insutitions		6	9 320	0	0	9 320	0.00	9 320	0	9 320	0.00	0	0.00	0	0.00	0	0.00	52	0	0	0
(k)	Any Other Sub Total (B)(1)		61	75 72 846	0	0	75 72 846	3.00	75 72 846	0	75 72 846	3.00	0	3.00	0	0.00	0	0.00	75 61 971	0	0	0
(2)	Institutions (Foreign)		61	75 72 646	U	0	75 72 646	3.00	13 12 040	U	15 12 646	3.00	U	3.00	- 0	0.00	0	0.00	75 01 97 1	U		- 0
(a)	Foreign Direct Investment		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
(b)	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0	0.00	0			0
(c)	Sovereign Wealth Funds		0	0	0		0		0	0	0		0						0	0		
(d)	Foreign Portfolio Investors Category		2	2 720	0		2 720		2 720		2 720		0						2 720	0		-
(e)	Foreign Portfolio Investors Category		0	0	0	Ů	0		0	0	0	0.00	0		0				0	0	0	
(1)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
(a)	Any Other																					1
(0)	Foreign Institutional Investor		67	2 432	0	0	2 432	0.00	2 432	0	2 432	0.00	0	0.00	0	0.00	0	0.00	950	0	0	0
	Banks		73	3 408	0	0	3 408	0.00	3 408	0	3 408	0.00	0	0.00	0	0.00	0	0.00	675	0	0	
	Sub Total (B)(2)		142	8 560	0	0	8 560	0.00	8 560	0	8 560	0.00	0	0.00	0	0.00	NA	NA.	4 345	0	0	0
(3)	Central Government/State																					
(2)	Government(s)/President of India Central Government / President of		0	0	0	0	0	0.00		0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
(a)	State Government / Governor		47	39 500	0	U	39 500	0.00	39 500		39 500	0.00	0						0		- 0	
(c)	Shareholding by Companies or Bodies Corporate where Central /		0	0	0		0		0	0	0		0		0				0	0	0	
1	State Government is a promoter																					
	Sub Total (B)(3)		47	39 500	0	0	39 500	0.02	39 500	0	39 500	0.02	0	0.02	0	0.00	NA	NA.	0	0	0	0
(4)	Non-Institutions																					
(a)	Associate companies / Subsidiaries		0	0	0		0		0	0	0		0						0			
(b)	Directors and their relatives (excluding independent directors and		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
	nominee directors)																					
(c)	Key Managerial Personnel		1	4	0	0	4	0.00	4	0	4	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
(d)	Relatives of promoters (other than		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	0
	'immediate relatives' of promoters disclosed under 'Promoter and																					
(e)	Promoter Group' category) Trusts where any person belonging		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0	0	-
(6)	to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		U		U		0	0.00	U		0	0.00	0	0.00		0.00		0.00	U	U	U	
(f)	Investor Education and Protection Fund (IEPF)		1	18 34 455	0	0	18 34 455	0.73	18 34 455	0	18 34 455	0.73	0	0.73	0	0.00	0	0.00	18 34 455	0	0	0

Category	Category & Name of the Shareholder	PAN	No of Share holders	No of fully paid up equity shares held	No of Partly paid-up equity shares	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Sharehold ing as a % of total no of shares (A+B+C2)	Number o		ights held in each ecurities	n class of	No of Shares Underlying Outstanding converttible securities	Shareholding as a % assuming full conversion of convertible		f Locked in ares	Number of pledged or encum	otherwise	Number of equity shares held in dematerialized form	Sub-cate	egorization (	of shares
					held	,			No (	of Voting F	Rights	Total as a % of (A+B+C)	(Including Warrants)	Securities (as a percentage of diluted share	No.	As a % of total Shares held	No.	As a % of total Shares held		Shareho	lding (No. o under	f shares)
									Class X	Class Y	Total					neid		neiu		Sub® category	Sub category (ii)	Sub category (iii)
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(	XII)	(X	III)	(XIV)			
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		728654	13 83 91 035	0	0	13 83 91 035	54.76	13 83 91 035	0	13 83 91 035	54.76	0	54.76	0	0.00	0	0.00	13 62 24 918	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		926	8 10 71 794	0	0	8 10 71 794	32.08	8 10 71 794	0	8 10 71 794	32.08	0	32.08	0	0.00	0	0.00	8 10 45 793	0	0	0
	Ramakrishan Reddy Chinta		1	1 04 60 001	0	0	1 04 60 001	4.14	1 04 60 001	0	1 04 60 001	4.14	0	4.14	- 0	0.00	0	0.00	1 04 60 001	0	0	0
(i)	Non Resident Indians (NRIs)		9874	52 36 097	0	0	52 36 097	2.07	52 36 097	0	52 36 097	2.07	0	2.07	0	0.00	0	0.00	51 46 715	0	0	0
(j)	Foreign Nationals		6	678	0	0	678	0.00	678	0	678	0.00	0	0.00	0	0.00	0	0.00	678	0	0	0
(k)	Foreign Companies)		10	932	0	0	932		932		932	0.00		0.00		0.00		0.00	64	0	0	0
(I)	Bodies Corporate		1813	51 21 520	0	0	51 21 520	2.03	51 21 520	0	51 21 520	2.03	0	2.03	0	0.00	0	0.00	50 81 026	0	0	0
(m)	Any Other																0	0.00				$\sqcup$
	CLEARING MEMBERS		14	39 819	0	0	39 819	0.02	39 819		39 819	0.02		0.02		0.00	-	0.00	39 819	0	0	0
	HUF		7312	95 28 668	0	0	95 28 668	3.77	95 28 668		95 28 668	3.77		3.77	0	0.00		0.00	95 28 668	0	0	0
	TRUSTS		131	36 628	0	0	36 628	0.01	36 628		36 628	0.01			0	0.00		0.00		0	0	0
	Sub Total (B)(4)		_	24 12 61 630	0	0	24 12 61 630		24 12 61 630		24 12 61 630	95.47				0.00			23 89 38 395	_	<del></del>	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		748992	24 88 82 536	0	0	24 88 82 536	98.49	24 88 82 536	0	24 88 82 536	98.49	0	98.49	0	0.00			24 65 04 711	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NA

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting rights which were frozen etc.: 143 number of shareholders, 2,823 outstanding shares, lying in the "Reliance Capital Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:
- Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Share holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts		Shareholdi ng as a % of total no of shares (A+B+C2)			ights held in	each	No of Shares Underlying Outstanding converttible securities (Including Warrants)	g as a % assuming g full e conversion of convertible		ares g as a % assuming anding full conversion rities of convertible anding sanding Securities Securities Securities		l or se	Number of equity shares held in dematerializ ed form
										f Voting F		Total as a % of (A+B+C)	warrantsy	(as a percentage of diluted share capital)		As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y									
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		1	16 00 000	0	0	16 00 000	0.64	16 00 000	0	16 00 000	0.63	0	0.64	0	0.00	0	0.00	16 00 000
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		1	16 00 000	0	0	16 00 000	0.64	16 00 000	0	16 00 000	0.63	0	0.64	0	0.00			16 00 000

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

## Details of the shareholders acting as persons in Concert including their Shareholding:

Name of Shareholder	Name of PAC	No of shares	Holding%
Nil			
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders	No of shares
143	2823

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno		significant beneficial Details of the registered owner owner						shares in which significant est is held by the beneficial owner	Date of creation/acquisition of significant beneficial interest
Sr No	Name	PAN	Nationality	Name	II PAN	Nationality	Number of Shares	III Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	IV
1	NA	NA	NA	NA	NA	NA	NA		

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	100	2.07	31/03/24
As on the end of previous 1st quarter	100	2.01	30/06/23
As on the end of previous 2nd quarter	100	2.00	30/09/23
As on the end of previous 3rd quarter	100	1.99	31/12/23
As on the end of previous 4th quarter	100	2.60	31/03/23